Supply Chain Basics & Emergency Management Priorities

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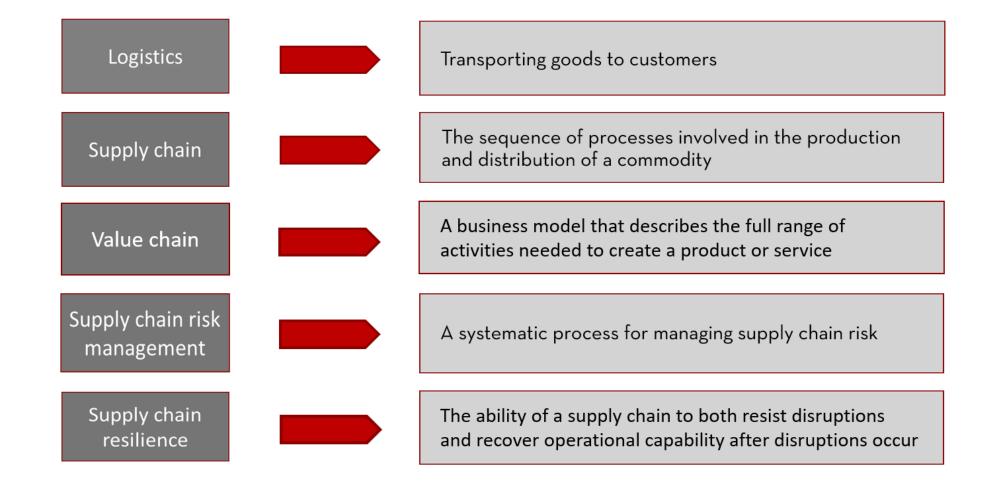


Supply Chains and Emergency Management

Mark Scott – Critical Infrastructure Specialist
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What are we talking about?





Key components of supply chains

- Supply nodes where stuff comes from
- Demand nodes where it goes
- Links how it gets there



What do we know about supply chains?



COMPLEX ADAPTIVE SYSTEMS



INCREASINGLY GLOBAL



INTERDEPENDENT



LARGELY PRIVATE SECTOR



DESIGNED FOR EFFICIENCY, NOT RESILIENCE



What trends are we seeing?







Increase in disruptive events

Growing awareness of supply chains and supply chain resilience

Ongoing tension between costefficiency and resilience

What outcomes are we trying to achieve?



Recognize how critical commodity supply chains can be disrupted



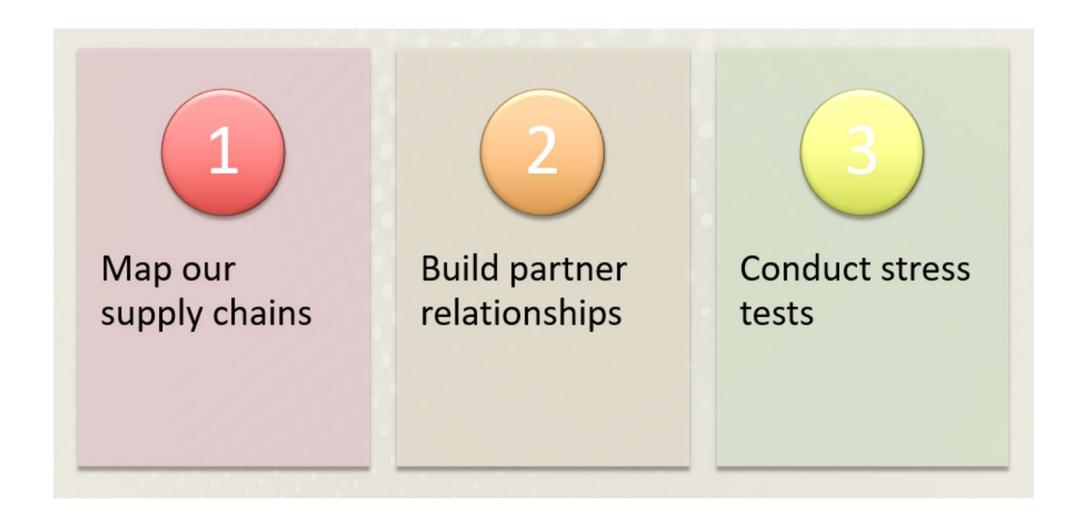
Where possible, buy down the risk of disruption



If disrupted, meet near-term needs while helping ensure that flow is restored

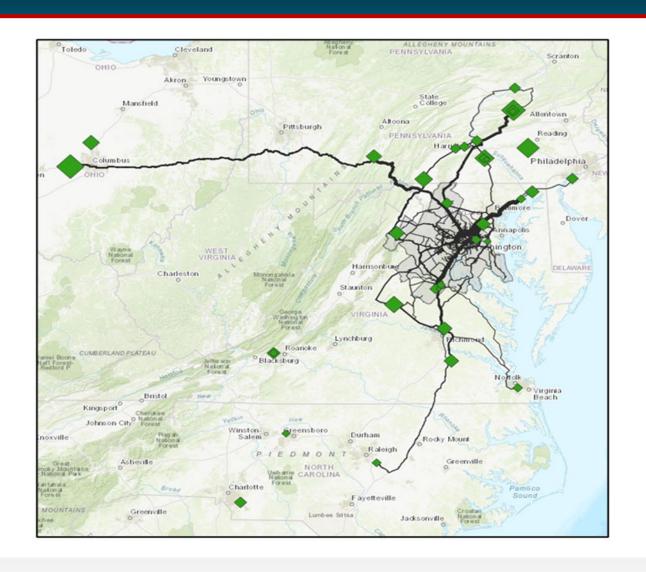


What should we do?





Mapping the grocery supply chain



Top grocery brands combined flow

(adjusted annual sales)

Adjusted Sales



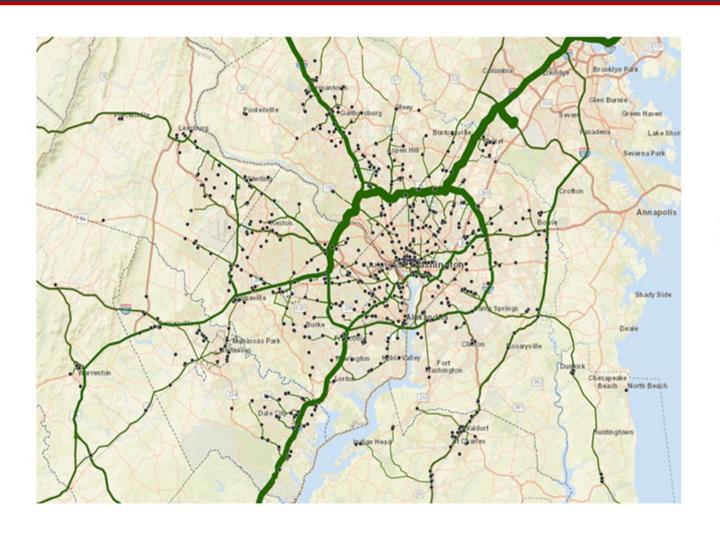


2,500,000,000

1,500,000,000

____ < 0

Mapping the grocery supply chain



Legend

• Grocery Retail Locations

Grocery Routes

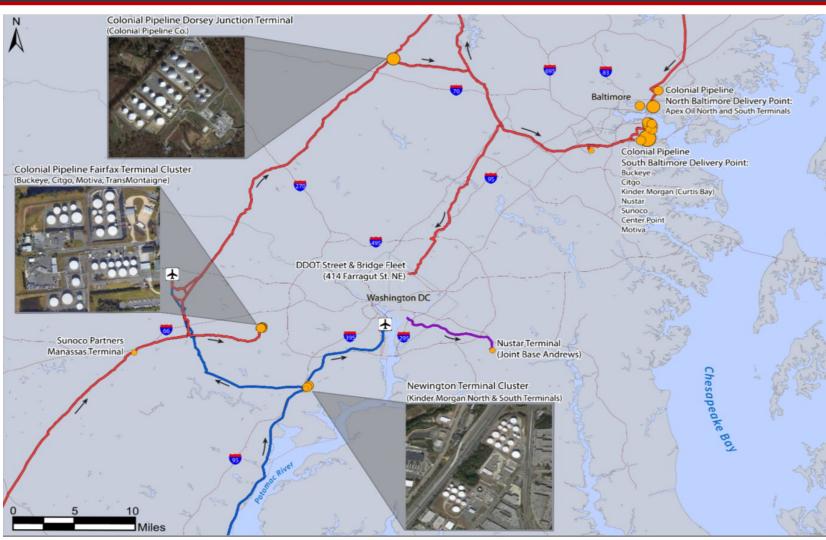
- Higher % market share
- Med. % market share
- Lowest (min 2 stores)





Mapping the fuel supply chain

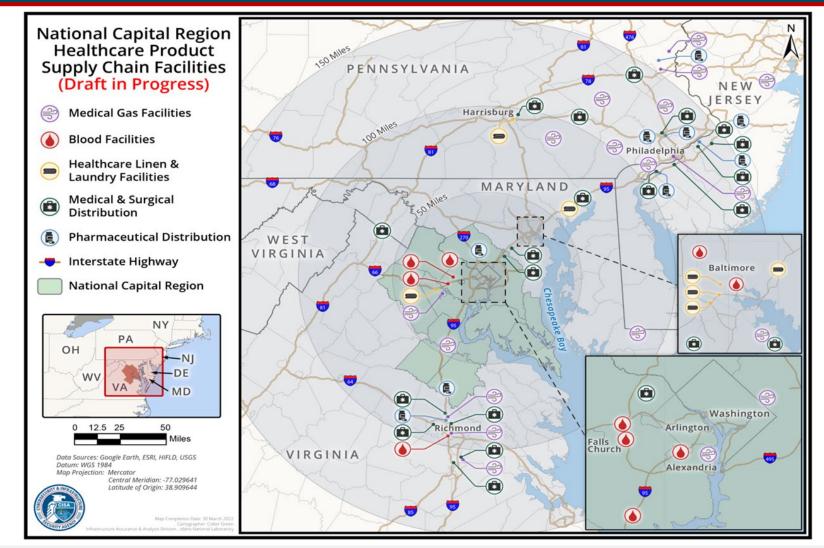








Mapping the healthcare supply chain







Thank You!



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